

**Long Term Borrowing Pool (LTBP)**  
For the year ended April 30

**Income Statement**  
(in millions)

	<u>2010</u>	<u>2009</u>
Net investment income (loss) on LTBP investments	7.5	(17.3)
Interest income from internal loans	28.5	28.7
Fees and amortization of issue costs	(0.1)	(0.1)
Interest payments to bond holders	<u>(29.6)</u>	<u>(29.6)</u>
Change in internally restricted net assets	6.3	(18.3)
Internally restricted net assets, opening balance	<u>(14.5)</u>	<u>3.8</u>
Internally restricted net assets, closing balance	<u><u>(8.2)</u></u>	<u><u>(14.5)</u></u>

**Balance Sheet**  
(in millions)

	<u>2010</u>	<u>2009</u>
<b>Assets</b>		
LTBP investments	64.5	45.4
Unamortized issue costs (prepaid expenses)	<u>3.0</u>	<u>2.9</u>
	<u><u>67.5</u></u>	<u><u>48.3</u></u>
<b>Liabilities</b>		
Principal collected to date and payable to bondholders on various maturity dates	75.7	62.8
<b>Net assets</b>		
Internally restricted net assets	(8.2)	(14.5)
	<u><u>67.5</u></u>	<u><u>48.3</u></u>