

**THE CONNAUGHT FUND**  
**2000 - 2001**  
**ANNUAL REPORT**

## EXECUTIVE SUMMARY

For over a quarter century the Connaught Fund has served as a symbol of research excellence and a special resource for support of research, scholarship and graduate study at the University of Toronto. Use of the Fund is guided by terms approved by the University's Governing Council. Overseen by the Connaught Committee, a special committee of Governing Council, and its five Review Panels, use of this endowed fund relies heavily on peer review to allocate awards through various granting programs.

During President Robert Birgeneau's first year as Chair of the Connaught Committee, the existing Connaught Fund programs continued with small enhancements to the McLean Award and the Review Panels. The five Connaught Fund programs remain an essential part of the University's research funding culture and successes, especially in the areas of support for new faculty. Future challenges for the Connaught Graduate School Scholarships and the Special Initiatives in the Humanities and Social Sciences have been identified as requiring refinement and these programs will undergo review next year.

The Leveraging program has completed its three year mandate, supporting six research projects covering all four divisions. The continual need for leveraging support is demonstrated through the allocation of funds, for the first time, from the Connaught Miscellaneous Fund, which receives revenue from inventions income from the University. The Miscellaneous Fund has allocated funding for three projects in 2000 - 2001.

The Connaught Fund and its granting programs continue to make new and ever increasing contributions to the advancement of research excellence at the University of Toronto.

**THE CONNAUGHT FUND**  
**ANNUAL REPORT**  
1 July 2000 - 30 June 2001

**THE CONNAUGHT FUND**

The Connaught Fund originates from the sale of the Connaught Laboratories in 1972 for approximately \$29M. The spirit of enquiry that led to the development of the Laboratories, and subsequently to significant discoveries in the pharmaceutical field, continues at the University of Toronto. The Connaught Fund is a unique means of fostering that spirit. Since its inception, the Connaught Fund, through its various granting programs, has invested approximately \$86.5M in superb UofT scholars and has played a significant role in the development of important research initiatives in all disciplines.

**TERMS OF REFERENCE**

Terms of reference for the Connaught Fund were originally developed in 1973. These terms were modified in 1974, 1976, 1979, 1984, 1988 to permit the Fund and its granting programs to evolve with the changing structure and needs of the University. In February 1991, the terms were again revised to permit the inclusion of the Fund in the University's Consolidated Investment Pool.

The Connaught Committee undertook a major review of the Connaught Fund which began in the autumn of 1990 and concluded in the spring of 1992. Program changes recommended in the review report required that the Terms again be revised. In this most recent revision, a strong statement of purpose was maintained, but detailed program descriptions were removed, obviating the need to solicit Governing Council approval for procedural changes in the delivery of research support and to allow flexibility in responding to institutional research priorities. The current Terms of Reference (attached as Appendix A) were approved by Governing Council in June 1992.

**THE CONNAUGHT COMMITTEE**

The Connaught Committee is a special committee of Governing Council, established to oversee the use of the Connaught Fund. The Committee sets the strategic direction for the use of the Connaught Fund in keeping with the Fund's Terms of Reference. Normally, the Committee meets two or three times each year to discuss matters of policy, to consider financial matters including investment performance and annual budget allocations to various programs, to make final decisions on all awards, and to assess the ongoing impact of Connaught programs of research support.

The 2000-01 Connaught Committee membership list is attached (Appendix B).

**CONNAUGHT REVIEW PANELS**

The Connaught Committee places strong emphasis on peer review in the adjudication of research proposals. It appoints four review panels covering the four broad disciplinary areas to advise on the merits of submissions in response to its various competitions during the year. Each review panel is composed of at least four core discipline members, one of whom is from outside the University. The others are University of Toronto scholars, each from a different area of study. Review Panels assess submissions, select external reviewers for proposals (as required), and develop final rankings and award recommendations for the Connaught

Committee. Panel membership is ordinarily for a three year term with the senior UofT member assuming the role of Panel Chair in her or his final year.

Due to the growing diversity of the Life Sciences area, the Committee decided to split the Life Sciences Review Panel into two different groups, one representing Epidemiology & Health Outcomes, and the other Molecular, Cellular & Integrative Biology. These two panels became effective this year and will adjudicate applications for 2001-02 awards.

This year it was decided not to include an external member on the two Life Sciences Review Panels, given the scale and diversity of membership on both panels. The only Connaught Program adjudicated by these panels is the New Staff Matching Grants program, which it was felt, did not require an external member.

2000 - 01 Review Panel membership lists are attached. (Appendix C)

## **FINANCIAL MATTERS**

In 1972, the University sold the Connaught Laboratories to the Canadian Development Corporation for approximately \$29 million. The proceeds of the sale were designated as an endowed fund by Governing Council with income to be used to support research through programs devised by the Connaught Committee.

In the early years spending exceeded real return and the market value of the Connaught Fund capital was not maintained. Concern grew about balancing capital preservation with current spending. In 1982 the Committee adopted a spending policy limiting growth in annual expenditure budgets to 110% of inflation.

In 1991 the Connaught Committee elected to invest the Fund's assets in the University's new Consolidated Investment Pool (CIP). Distributions from the CIP are made in accordance with the University's Policy on the Preservation of Capital for Endowment Funds. CIP performance is expected to permit the capital value of the member funds to grow, at least at the rate of inflation, and to generate a consistent level of annual revenue sufficient to sustain the initiatives with which each fund is associated.

In May, 1998 the Committee approved a package of "Special Initiatives in the Humanities and Social Sciences". These initiatives include two new programs: Distinguished Chairs and Distinguished Visitors, as well as an expansion of two existing Connaught programs: Research Fellowships and Graduate Student Scholarships. Connaught and University funds will be used as a matched leverage to attract external donors. For the Distinguished Chairs program – to be administered by the Provost's Office – \$10M of Connaught capital would be redesignated and matched by \$10M from each of the University's Endowed Adjustment Fund (EAF) and a private donor or donors. The three remaining programs would result in special earmarking of just over \$19M from Connaught, again matched by a combination of private donor and EAF funds.

In May 2000, the University's Treasury department was replaced with a newly created separate investment organization known as the University of Toronto Asset Management Corporation (UTAM). UTAM was created primarily to provide improved performance for the University's investments. The Consolidated Investment Pool (CIP) units have also been renamed to LTCAP (Long-Term Capital Appreciation Pool) units. At the end of the fiscal year 2000-2001, there was surplus of \$300K in the Connaught Expendable Account. This surplus is attributed to the increase in the LTCAP payout per unit, as well as reduced expenditures in certain programs. The Connaught Committee will consider options for employing this surplus in the upcoming year.

Total program expenditures for 2000-01 amounted to approximately \$4.6M. Connaught Fund financial statements for the period ending April 30, 2001 are attached as Appendix D.

## **CONNAUGHT PROGRAMS OF RESEARCH SUPPORT**

In 1992, the Committee implemented a number of new or revised programs resulting from a comprehensive review of the Connaught Fund. Allocations to these programs were established as a percentage of the Committee's annual expenditure budget. Three years later the Committee conducted a follow-up assessment of the new slate of programs and certain adjustments were made. The basis for allocations to programs was shifted to a system based on factors such as the previous year's experience, with the exception of the Graduate Student Scholarship program which is increased annually by an inflation factor.

### **Graduate Student Scholarships**

The Connaught Graduate Student Scholarship program began in 1974-75 to assist the University in attracting exceptional graduate students. Originally, the Connaught Terms of Reference limited graduate student support to 10% of the annual Connaught budget. However, the Committee has traditionally viewed graduate student support as a priority and this restriction was subsequently removed from the Terms.

When the Scholarships were instituted, they were intended as prestigious, non-renewable entrance scholarships for students beginning a doctoral program. Masters students were also considered, particularly if they were entering a program with a strong research emphasis and if they gave indication of an intention to proceed to a doctoral research program. In 1980 the Committee accepted a proposal from the Graduate School to make the Scholarships renewable and therefore tenable for up to three years. Renewal of a Connaught Scholarship is conditional on the candidate having applied for a major external award, maintaining high academic performance in the "A" range, and receiving the support of their department. The Connaught Scholarship has always been unique in that it covers the academic tuition fee for both visa and domestic students.

In 1990-91, permission was given to the Graduate School to use Connaught Funds to "top up" other scholarships. In this way, Connaught recipients who had also been awarded other scholarships were encouraged to accept those other awards and the bulk of the Connaught funding that would have supported them could be used to support other deserving graduate students. During a Committee meeting in 1995-96, it was agreed that allocation of "top-up" awards must be managed in a way that ensures that the principles of excellence and equity are upheld. The honorific, financial and extended tenure benefits of a Connaught Scholarship must accrue to the most deserving students.

As a result of the Connaught Fund Review, the 1992-93 allocation to the Scholarships program was set at 43% of the Committee's expenditure budget, approximately \$1.3M. (In recent years, the Committee's allocation to Graduate Scholarship has been increased each year by inflation and currently constitutes approximately 30% of annual expenditures.) In 1995-96, the possibility of leveraging funds through the recently announced Ontario Student Opportunities Trust Fund was explored. It was ultimately determined that while this provincial initiative held great potential for the University, especially in the context of the Campaign, Connaught funds were not eligible as matching funds.

In 1997-98, the Graduate School reviewed the Connaught Scholarship program and decided to revise the mechanism for allocating Connaught Scholarship funds. The Connaught scholarship budget was originally divided equally amongst the four SGS divisions and now has been altered to reallocate funds to divisions according to full-time doctoral enrolment. The Committee approved this proposal in September 1998 retroactively. This new mechanism would be phased in over a five year period.

In March 1999, the Graduate School requested that Connaught Scholarships be tenable for a four year period rather than the current three year period, with the understanding that the

department and not the Connaught Fund would be responsible for providing funds in the fourth year. The recruitment power of the Connaught's would be increased by the potential for four years of confirmed support through a prestigious scholarship.

The Connaught Committee also approved the Graduate School's request to direct a greater share of Connaught Graduate Scholarship support to the humanities and social sciences divisions from the physical and health science divisions, due to the availability of Ontario Graduate Scholarships in Science and Technology (OGSST). This request was only sought for 1999-2000. A comprehensive analysis on the optimal long-term allocation of Connaught funds across graduate divisions was underway and a new allocation mechanism would be brought forward for Committee consideration in 1999-2000.

The 2000-2001 allocation to Connaught Graduate Scholarships was approximately \$1.47M. Due to overawarding of scholarships for this academic year, there is now a deficit close to \$200K in the graduate scholarships account. The Graduate School hopes to diminish the deficit by awarding fewer scholarships in the upcoming fiscal year, and if required, will award one less scholarship per division over the next three years.

The Committee agreed that it is time to review the value of the Connaught Graduate Scholarships to ensure that they maintain their distinction as a premier award and valuable recruitment tool to attract top graduate students. A review of this program in the context of the University's overall graduate support strategy will be undertaken in the coming year.

### **Automatic Start-Up Grants**

Beginning in 1992-93, 10% of the Connaught annual expenditure budget was allocated to this program to provide automatic grants, initially set at \$6,000, for all new tenure-stream appointees up to and including the rank of Assistant Professor. Two years later the value of the award was increased to \$6,200 to take account of inflation. The purpose of these grants is to help meet some of the immediate costs of initiating research, and to serve as a recruitment tool to assist in attracting excellent new junior faculty to the University. It was recognized that the amount of the grant would have a different relative impact in various disciplines. Although "automatic" awards would normally be considered inconsistent with the Connaught tradition of selectivity and excellence, the Connaught Committee was of the opinion that the competitiveness and thoroughness of the search process for tenure-stream appointments would ensure the high standards associated with Connaught awards.

Advice received during the three-year assessment led the Committee to allocate additional support to this program, enabling a further increase in the value of the awards. As of 1 July 1996, every new tenure stream appointee - of which there are approximately 50 each year - receives a Start-up Grant of \$10,000. During fiscal 1997-98, 41 awards were made at a total cost of \$410,000.

Effective May 1, 1998, the Connaught Automatic Start-up Grant was made available to all new faculty appointments regardless of professorial rank. Given the increasingly competitive market in which we have to attract new appointees to the University and the fact that all new appointees have start-up costs that need to be addressed upon their arrival at the University, the Connaught Committee has decided to extend the eligibility to tenured appointments. The impact of this change on the budget allocation to the program was expected to be marginal.

After the first year of the new amendment to the Automatic Start-up Grant, there was a dramatic increase in 1998-99 awards. This increase was not primarily due to the widened eligibility, but to increased hiring as well as a delay in hiring new faculty for the 1997-98 year which added to the number of faculty hires in 1998-99. The Provost's office has projected that the appointments of new tenured/tenured-stream faculty will continue to increase at this rate and it is assumed that

this will remain close to 100 awards for 1999-2000, therefore the Committee agreed to increase funding to \$1.2M for this program through to 2002.

There were 107 Automatic Start-up Awards for 2000-2001, including seventeen awards at the full Professor level and sixteen at the Associate Professor level. This program continues to be a valuable recruitment tool for the University as well as an effective way of facilitating immediate start-up of new faculty members' research programs.

### **New Staff Matching Grants**

These grants are awarded on a competitive basis to faculty appointees up to and including the Assistant Professor level who are in the first two years of an appointment at the University of Toronto. The purpose of this new program is to help launch new, junior faculty and to increase their competitiveness for external funding. The Connaught Committee provides successful applicants with \$2 for every \$1 committed by the applicant's University department from its operating budget or other discretionary funds, to a maximum from Connaught of \$30,000 per applicant. In 1992-93, the allocation to this program was set at 15% of the annual expenditure budget.

In the course of the program assessment, some program modifications were made. The Connaught Committee decided that unsuccessful New Staff program applicants who were still within the two-year eligibility window would henceforth be permitted to reapply once. Also, in the interest of enhancing the leveraging aspect of the program, applicants would be required to provide evidence of application or a commitment to apply for external sponsorship for their research. Finally, the Committee considered the fact that participation in this program from faculty in the humanities and social sciences has been disproportionately low. To the extent that this lack of participation results from a department's inability to provide matching funds, the Provost would encourage Principals and Deans to make the match.

While adjudicating 1999-2000 awards, the Life Sciences Review Panel conveyed concern as to whether certain new faculty, particularly in the clinical departments, have sufficient time available for research due to competing professional demands. The department heads therefore were asked to address the issue of dedicated research time in their component of the application package.

For 2000-2001 awards, the Social Sciences division received double the amount of applications then from the previous year. A large portion of the applications were from newly hired faculty in the Faculty of Management and the Faculty of Law.

Fifty-four awards (selected as a result of competitions held in 1999-00) were supported in 2000 - 2001, at a total cost of \$1,296,344. Names of awardees are attached as Appendix E.

### **Research Fellowships in the Humanities and the Social Sciences**

Senior Fellowships in the humanities were initiated in 1977 for a three-year trial period. The program was formalized in the Terms of Reference in 1979 and extended to the social sciences in 1980. This program was designed to assist scholars by allowing them to devote full time to their research. Connaught Fellowships are offered in light of the fact that relatively fewer external resources are available in the humanities and social sciences than in the physical sciences, engineering and life sciences. The Committee believes that if the University's competitiveness in seeking that limited external funding is to be increased and important areas of research to be supported and developed, there is a need to continue special support in this area. The Senior Fellowships program was replaced by the Research Fellowships program as a result of the Connaught Review. Approximately 10% of the annual expenditure budget was earmarked for this program.

The Research Fellowships program differs from its predecessor in that the fellowship period was shortened from 12 months to 6, in light of the University's new sabbatical arrangements (which permit a half-year sabbatical every three years) and in order to permit more faculty to benefit from the program without increasing the length of time away from teaching and the funding allocated to this program. The grant associated with the fellowship was increased from \$2,000 to \$5,000 and fellows are given the option of taking that amount as a stipend. Perhaps the most significant change to the program was signalled by the removal of the word "senior" from its title, denoting a shift toward enhancing the candidacy of younger scholars who, through research undertaken during a Connaught Fellowship, might be assisted to higher levels of achievement and success with external sponsors. Up to four Fellowships are normally awarded each year in the humanities and social sciences respectively.

In September 1998, the Committee agreed to increase the value of the Fellowships, beginning in 1999-2000, from \$33,000 to \$40,000 toward the cost of a teaching replacement. The stipend/research allowance will remain the same at \$5,000 for the Fellow.

For 2000-01, although four fellowships were awarded in the Humanities, one award was not taken up because the awardee resigned from the University. Therefore, seven awards were ultimately taken up. Names of the 2000-2001 Connaught Fellows (selected as a result of competitions held in 1999-00) are attached (Appendix F).

### **International Symposia/Colloquia**

In March 1995 the Connaught Committee launched a pilot project to support major colloquia or symposia at the University of Toronto. This opportunity was offered in keeping with the Connaught Fund terms of reference which describe the purpose of the Fund as "the promotion of research and the application of the professional expertise and resources of the University to matters of public interest in all research fields." It is the Committee's intent that, through this initiative, knowledge will be advanced and the international profile of the University of Toronto will be further enhanced.

Submissions to this program were required to demonstrate that the proposed event will be international in terms of scholarly/scientific significance and attendance, and must include the meaningful involvement of graduate students. Applications are adjudicated by the Vice-President – Research and International Relations and the Research Advisory Board

In May 1998, the Committee re-examined the role of this program and realized that distribution of funding across many smaller conferences was at odds with the program's original vision of more focused funding of one or two major events each year. The Committee agreed to support at least one larger, very high profile event each year in addition to maintaining support to smaller, high impact conferences. The selection of the larger symposia will be at the discretion of the Vice-President, Research and International Relations.

In 1999-2000, the Research Advisory Board proposed that the guidelines be revised to further strengthen the understanding that the program was designed to support "one-off special" events. Increasingly, applications are being received for recurring conferences or satellite meetings of recurring conferences.

The Committee's allocation to this program was \$79.4K for 2000-2001 (as a result of competitions held in 1999-2000). This program also contributed to a larger award of \$25,000 to the Humanities Conference and has committed \$50,000 to the Congress of the Social Sciences and Humanities Conference scheduled for May, 2002.

A list of the International Symposia/Colloquia recipients is attached (Appendix G).



## **McLean Award**

The McLean Endowment, a very special new initiative, was created in 1995-96 by a gift of \$1 million from Mr. William F. Mclean, alumnus and benefactor of the University of Toronto. The purpose of the Mclean Endowment is to support outstanding basic research at the University of Toronto in the following fields: physics, chemistry, computer science, mathematics, the engineering sciences, and the theory and methods of statistics. The McLean Endowment will be preserved in perpetuity and the real income from the endowment will be matched annually with proceeds of the University's Connaught Fund to create the McLean Award in the amount of \$100,000. The principles of peer review and the high academic standards which dictate the allocation of funds from the Connaught Fund also apply to the annual adjudication for the McLean Award.

The purpose of the The McLean Award is to provide extraordinary support to a leading researcher early in his or her career by assisting the awardee to attract and support graduate students and post-doctoral fellows of great promise as part of his/her research team. The award recipient will be known as the McLean Senior Fellow. Students and post-doctoral fellows receiving support from the Award will be known as McLean Graduate Fellows and Mclean Post-doctoral Fellows respectively.

The first McLean Award competition was held in 1995-96. Because the McLean endowment had not yet generated sufficient revenue to support its share of the award, the entire \$100,000 was provided by the Connaught Fund. Responsibility for adjudication and formulation of an award recommendation is assigned to the Connaught Physical Sciences and Engineering Review Panel. The review process occurs in two stages, the second stage involving the solicitation of expert reviews from international leaders in the specified fields.

The 2001 McLean Senior Fellow was awarded to Professor Lisa Jeffrey from the Department of Mathematics, Scarborough. Professor Jeffrey is recognized internationally as a leading figure in the field of symplectic geometry. Her research also focuses on the interface of mathematics and elementary particle physics. The Physical Sciences and Engineering Review Panel continues to find it difficult to choose just one winner among an exceptional group of applicants.

Past recipients of this award are Professor Boris Khesin, Mathematics (2000), Professor Lewis Kay, Medical Genetics (1999), Professor Ian Manners, Department of Chemistry (1998), and Professor Sajeev John, Department of Physics (1997).

## **Special Initiatives in the Humanities and Social Sciences**

In 1997-98, the Connaught Committee approved the use of Connaught funds in support of four new special initiatives in the humanities and social sciences. These initiatives were developed as a result of broad consultation with the U of T research community and reflect recognition of the highly constrained funding opportunities available in these disciplines. These programs require the contribution of endowment funds by the Connaught Fund, the University's EAF and private donors. The four initiatives are: Endowed Chairs, Distinguished Visitors, Research Fellowships and Graduate Scholarships.

The Distinguished Chairs program is intended to further strengthen the humanities and social sciences departments by attracting and supporting top international scholars. In 1997, Chancellor Henry N. R. Jackman was the first to commit \$5M towards the Distinguished Chairs in the Humanities program, matched with \$5M from Connaught and \$5M from EAF, will create a \$15M endowment to support five new chairs. Agreements for three of the five Distinguished Jackman Chairs in the Humanities are currently being finalized. It has since been determined that the University is unable to support the Distinguished Chairs in the Social Sciences program due to lack of matching endowment funds.

The Distinguished Visitors program was created to provide an opportunity to attract world-recognized scholars, who could not be recruited on a full-time basis to the University, as visitors for a short period of time. To date, one initiative in this program has been funded; the Ross Johnson Distinguished Visitor in the Centre for the Study of the United States has just completed its second session for their Distinguished Speaker Series this past spring. Two other proposals, one in each of the humanities and social sciences are approved and awaiting donors; the Distinguished Visitor in Planning and the Humanities Centre Distinguished Visitor. This initiative requires \$1.5M endowment, \$500K each from Connaught, EAF, and a private donor, which would establish an award of \$75,000 annually to support the Distinguished Visitor. There is still \$500K in matching available for another proposal for the Distinguished Visitors in the Humanities.

The Graduate Scholarships program was created to establish more than twice the current Connaught allocation to graduate students in the humanities and social sciences. In October 2000, given only modest success in attracting donors for the Graduate Scholarships program as it was designed, the Committee decided to modify the program to increase the leveraging potential through the Province's OGS program. An external gift of \$50K combined with a \$50K match from Connaught would provide an annual award of \$5K. This amount would be matched with \$10K from the Ontario Government for a total scholarship of \$15K. Approximately \$9.1M of Connaught endowment has been designated for matching in the OGS program, enabling approximately 180 awards annually.

The Research Fellowships is an extension of Connaught's current Research Fellowships in the Humanities and Social Sciences program. The aim of this program is to secure \$3.6M in external funding, matched with \$3.6M Connaught endowment in each of the humanities and social sciences, to establish eight additional fellowships at \$45K per award, in each division. To date, no proposals have been received for this program. There is a sense that this program is less attractive to private donors and is unlikely to receive funding.

As a result, \$12.2M of Connaught endowment recommended for the Distinguished Chairs in the Social Sciences and the Research Fellowships will not be employed as envisioned. The Connaught Committee will be reviewing the Special Initiatives program in the next year in consultation with the university research community. Tables summarizing the matching arrangements of these programs are attached. (Appendix H)

### **Miscellaneous Fund**

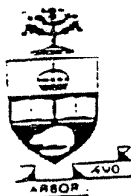
The Connaught Fund is a designated recipient of net royalty revenues from inventions income to the University. These funds are placed into the Connaught Miscellaneous Fund to be used at the discretion of the Vice-President, Research & International Relations. The funds are applied in a manner consistent with Connaught's emphasis on excellence and selectivity for new leveraging initiatives or to take advantage of special opportunities to generate matching funds in support of research. Since November 1996, the Connaught Miscellaneous Fund received inventions revenue and EFIP totaling over \$480,000.

In 2000 - 2001, the Miscellaneous Fund contributed to three programs: \$50K to the France-Canada Research Foundation; \$5K in support of the Canadian Text Analysis Research Portal; and a special award of \$130K for seed funding in support of a research project associated with the University's developing Centre for Cellular and Biomolecular Research. Approximately \$296K remains in the fund.

Financial information for the Miscellaneous Fund account is attached. (Appendix I)

## **SUMMARY**

In 2000 - 2001, the Connaught Fund continues to support superb University of Toronto faculty members and graduate students through its existing programs and contribution of valuable leveraging funds. This unique resource assists in setting the University of Toronto apart as Canada's leading research-intensive university with faculty and students whose excellence is acknowledged internationally. The Connaught Miscellaneous Fund also provides a unique funding source for new research initiatives with leveraging potential.

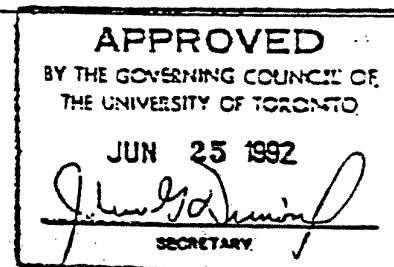


University of Toronto

## Connaught Committee

### THE CONNAUGHT FUND

#### Terms of Reference



A fund, known as the Connaught Fund, was established by Governing Council in 1972, with original assets and liabilities as outlined in Appendix A.

#### Purpose of the Fund

The primary purpose of the Fund is the promotion of research and the application of the professional expertise and resources of the University to matters of public interest in all research fields.

#### Management of the Fund

A special committee, the Connaught Committee, has been established by Governing Council for the purpose of making awards from the Connaught Fund and directing its use. The membership comprises:

- the President of the University of Toronto (to chair the Committee);
- the Chair of Governing Council or designate;
- the Vice-President and Provost;
- the Vice-President - Research and International Relations;
- the Dean of the School of Graduate Studies;
- two representatives of Governing Council to serve for not more than three years;
- two other members from the University, appointed by the President, to serve for not more than three years.

Connaught funds shall be used to support outstanding research by individuals or groups of scholars in the University. Grants are intended to encourage research of exceptional calibre or the development of new areas of research by scholars of outstanding achievement. Awards will be made in accordance with the most exacting standards of peer review. In the case of Graduate Scholarships, the Graduate School will allocate awards on the basis of superior scholarly achievement.

Awards for the support of research activities consistent with the purpose of the Fund will be made to graduate students, and to new and established faculty researchers through granting programs designed and operated by the Connaught Committee. The Connaught Committee will establish program procedures, eligibility requirements, and procedures for assessing applications and nominations in compliance with the purpose of the Fund.

# THE CONNAUGHT FUND

## Terms of Reference

### APPENDIX A

#### Establishment of the Fund

A fund - known as "The Connaught Fund" - was established by the Governing Council in 1972. It consisted of the following elements:

1. Proceeds from the sale of assets of the Connaught Medical Research Laboratories to the Canada Development Corporation as of June 30, 1972.
2. The liquid assets of Connaught Medical Research Laboratories which were retained by the University as of June 30, 1972.
3. Proceeds from the sale of valley land in the Township of North York and Vaughan on the western perimeter of the lands owned by Connaught Medical Research Laboratories and sold to the Metropolitan Toronto and Region Conservation Authority.
4. The interest earnings on the above funds from July 1, 1972, through to December 31, 1972, were also capitalized and form part of the Fund.
5. All the assets held by the Connaught Trust Endowment Fund as at June 30, 1972.

#### Liabilities of the Fund

With the sale of Connaught Medical Research Laboratories as a going concern to the Canada Development Corporation, the University of Toronto - under the terms of an Agreement dated the 23rd day of June, 1972 - undertook to assume certain liabilities actual and contingent, inclusive of but not limited to:

- (a) Liability for past service deficiency in the funding of Employees' Pension Plan.
- (b) Continuing liability for payment of Workmen's Compensation payments in respect of claims prior to June 30, 1972.
- (c) Fees for professional services related to the Agreement dated the 23rd day of June, 1972, with the Canada Development Corporation, and in connection with the sale of the valley land in the Township of North York and Vaughan on the western perimeter of the lands owned by Connaught Medical Research Laboratories and sold to the Metropolitan Toronto and Region Conservation Authority.

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The Committee will establish appropriate review panels that will be responsible for reviewing applications and nominations for research awards and fellowships in accordance with established procedures.

The Connaught Committee shall establish annually the budget to be used to support the Connaught awards, in keeping with the University's Preservation of Capital Policy.

Report to the Governing Council

The Chair, on behalf of the Connaught Committee, shall report annually to Governing Council on the following: the capital value of the Fund, the income earned by the Fund, the awards made during the reporting year, any changes in programs offered, and any procedural changes in the implementation of the Connaught programs. This will give the Governing Council the opportunity to comment on the general purposes for which the Fund is being used.

Investment of the Fund

The investment of the Connaught Fund will be directed by the Business Board of Governing Council and monitored by the Connaught Committee and by the Presidential Investment Advisory Committee. The investment of the Connaught Fund will be consistent with relevant University policies.

February 13, 1992

Appendix B

CONNAUGHT COMMITTEE 2000 - 2001

Professor Robert J. Birgeneau President University of Toronto	Ex Officio Member
Mr. David Galloway President and CEO Torstar Corporation	Ex Officio Member Representing the Chair of Governing Council
Professor Adel Sedra Vice-President and Provost	Ex Officio Member
Professor Heather Munroe-Blum, <b>Acting Chair</b> Vice-President - Research & International Relations	Ex Officio Member
Professor Michael Marrus Dean, School of Graduate Studies	Ex Officio Member
Professor Mark Lautens Department of Chemistry	Presidential Appointee 1997 - 2001
Professor Virginia MacLaren Department of Geography	Presidential Appointee 2000 - 2003
Dr. Brenda Andrews Department of Medical Genetics & Microbiology	Governing Council Appointee 1998 - 2002
Professor Modris Eksteins Department of History	Governing Council Appointee 1998 - 2001
Ms Judith Chadwick Director - Research Grants	Program Director - Connaught Fund

CONNAUGHT REVIEW PANEL MEMBERSHIP – 2000 - 2001

HUMANITIES

<b>Professor Timothy McGee (Chair)</b> <b>Faculty of Music</b>	(1997 - 2001)
Professor Jill Levenson Department of English	(2000 – 2003)
Professor Wayne Sumner Department of Philosophy	(2000 - 2003)
Professor Gregory Guy, York University Dept. of Languages Literature & Linguistics	(1999 - 2002)

SOCIAL SCIENCES

<b>Professor Keith Stanovich (Chair)</b> <b>OISE/UT</b>	(1998 - 2001)
Professor Sridhar Moorthy Faculty of Management	(2000 – 2003)
Professor Susan Pfeiffer Department of Anthropology	(2000 - 2003)
Professor Reg Whitaker, York University Department of Political Science	(1998 – 2001)

PHYSICAL SCIENCES & ENGINEERING

<b>Professor Cynthia Goh (Chair)</b> <b>Department of Chemistry</b>	(1998 - 2001)
Professor John Friedlander Department of Mathematics	(2000 – 2003)
Professor Allan Griffin Department of Physics	(2000 - 2003)
Professor Peter Smith Dept. of Electrical & Computer Engineering	(1999 - 2002)
Dr. Anton Davies, Vice-President Rowan Williams Davies & Irwin Inc.	(2000 - 2003)



## LIFE SCIENCES

### *Epidemiology & Health Outcomes*

**Professor Jonathan Freedman (Chair)** (1998 – 2002)  
Department of Psychology

Dr. Rhonda Cockerill (2000 – 2003)  
Department of Health Administration

Professor Dorothy Pringle (2000 – 2003)  
Faculty of Nursing

Professor Philip Zelazo (2000 - 2003)  
Department of Psychology

### *Molecular, Cellular & Integrative Biology*

**Dr. Barbara Funnell (Chair)** (1998 - 2001)  
Department of Medical Genetics &  
Microbiology

Dr. Thomas Berleth (2000 - 2003)  
Department of Botany

Professor David Hampson (2000 - 2003)  
Faculty of Pharmacy

Dr. Ori Rotstein (1999 - 2002)  
Institute of Medical Science/  
Toronto General Hospital

Dr. Michael Wheeler (1999 - 2002)  
Department of Physiology

## UNIVERSITY OF TORONTO

## CONNAUGHT FUND

STATEMENT OF EXPENDABLE INCOME  
AND UNALLOCATED INCOME

FOR THE YEAR ENDED APRIL 30, 2001

(with comparative figures as at April 30, 2000)

(thousands of dollars)

	<u>2001</u>	<u>2000</u>
Income		
Investment income	\$ 6,226	\$ 5,598
Capitalization of gains	(867)	(669)
Total Income	<u>\$ 5,359</u>	<u>\$ 4,929</u>
Expenditures and Allocations		
Expenses		
Ex-gratia disability payments/ Worker's compensation Board	38	\$ - 33
	<u>\$ 38</u>	<u>\$ 33</u>
Approved Allocations		
Research Fellowships	315	342
New Staff Matching	1,296	1,054
Automatic Start-up	1,070	1070
McLean Award	50	50
International Colloquia/Symposia	104	178
Leveraging Initiatives	0	420
SGS Fellowships	1,473	1,444
Overhead	284	311
Unspent funds from previous years	(11)	(39)
Total Allocations	\$ 4,581	\$ 4,830
Total Expenditures	<u>\$ 4,619</u>	<u>\$ 4,863</u>
Excess of income over expenditures for the year	740	66
Unallocated income, beginning of year	4,930	4,864
Unallocated income, end of year	<u>\$ 5,670</u>	<u>\$ 4,930</u>

**UNIVERSITY OF TORONTO**

**CONNAUGHT FUND**

**STATEMENT OF DESIGNATED ENDOWMENT CAPITAL**

**FOR THE YEAR ENDED APRIL 30, 2001**

**(with comparative figures as at April 30, 2000)**

**(thousands of dollars)**

	<u>2001</u>	<u>2000</u>
Capital, beginning of year	<b>\$ 113,543</b>	<b>\$ 105,937</b>
Redemption for campaign expenses	0	(584)
Matching for Jackman Chair	0	(1,000)
Matching for R. Johnson (CSUS)	0	(500)
Matching for Halbert grad. Fellowship (CSUS)	(40)	(15)
Matching for C.P. Stacey graduate fellowship	(25)	(25)
Market value increase (decrease)	(5,285)	9,730
(*market value per unit - 201.64 April '00 and 191.77 April '01)		
Capital, end of year	<u><b>\$ 108,193</b></u>	<u><b>\$ 113,543</b></u>

UNIVERSITY OF TORONTO

CONNAUGHT FUND

BALANCE SHEET

APRIL 30, 2001

(with comparative figures as at April 30, 2000)

(thousands of dollars)

ASSETS

	<u>2001</u>	<u>2000</u>
Due from University expendable fund	\$ 5,670	\$ 4,930
Investments (market value)	<u>\$ 108,193</u>	<u>\$ 113,544</u>
	<u>\$ 113,863</u>	<u>\$ 118,474</u>

FUND EQUITY

Fund Equity:		
Unallocated income	\$ 5,670	\$ 4,930
Designated endowment capital	<u>\$ 108,193</u>	<u>\$ 113,544</u>
	<u>\$ 113,863</u>	<u>\$ 118,474</u>

**Connaught New Staff Matching Grants 2000 - 2001 Awards  
December 1, 1999 Competition**

**HUMANITIES**

Principal Investigator	Faculty/Department	Title of Research	Amount Awarded
Getty, Michael	German	Understanding Non-Templatic Poetry	\$8,324
Guenther, Sebastian	Near & Middle Eastern Civilizations	The Concept of <i>Sunnah</i> ("orthodoxy") in Early Islam	\$9,000
Michelucci, Pascal	French	Problemes de L'oeuvre en fragments au Xxe siecle	\$6,000
Morgenstern, Naomi	English	The State of Marriage: Conjuality in the Literature and Politics of the United States	\$6,000
Zilcosky, John	German	The Ends of the Exotic: Modernist Inwardness & Colonialism's Final Frontier	\$8,296
<b>TOTAL AWARD</b>			<b>\$37,620</b>

**SOCIAL SCIENCES**

Principal Investigator	Faculty/Department	Title of Research	Amount Awarded
Alexopoulos, Michelle	Economics	Essays on Shirking, Wage Differentials & the Business Cycle	\$26,000
Bernard, Richard	Social Sciences - Scar	The Causes & Consequences of Immigrant & Ethnic Group Entrepreneurship on Groups' Economic Status Within & Across Cities in Canada & the U.S. between 1980 & 2001	\$27,000
Bernstein, Steven	Political Science - Miss	Legitimacy in Global Governance	\$20,000
Choudhry, Sujit	Law	Recasting Social Canada: A Reconsideration of Federal Jurisdiction Over Social Policy	\$20,000
Dewan, Tarun	Management	Marketing on the Internet: Modeling the Differences with Traditional Fromats	\$20,000
Drassinower, Abraham	Law	On the Limits of Copyright	\$20,000
Flood, Colleen	Law	Regulation of Canada's Coexisting Private & Public Healthcare Sectors	\$19,772
Hirschl, Ran	Political Science	After the Rights Revolution	\$10,000
Iacobucci, Edward	Law	Concentrated Ownership & Corporate Law	\$20,000
Lockwood, Penelope	Psychology	Social Comparisons in Intimate Relationships	\$23,000
McCracken, Susan	Management	The Importance of Auditor Reputation	\$20,000
Mehta, Nitin	Management	Understanding Effects of Consumer Search Behaviour on Optimal Marketing Mix of the Firms	\$20,000
Restuccia, Diego	Economics	An Economic Analysis of the Family	\$21,713
Rindisbacher, Marcel	Management	Strategic Dynamic Portfolio Allocation	\$24,720
Shachar, Ayelet	Law	Law and Diversity	\$20,000
Stabile, Mark	Economics - Miss	The Incidence of Tax Policy on Health Insurance & the Use of Health Care	\$19,752
<b>TOTAL AWARD</b>			<b>\$331,957</b>

**PHYSICAL SCIENCES & ENGINEERING**

Principal Investigator	Faculty/Department	Title of Research	Amount Awarded
Branfireun, Brian	Geography - Erindale	Modelling Stream Water Chemistry in a Heterogeneous Wetland-Dominated Landscape Using Geochemical & Stable Isotopic Tracers	\$14,550
Chen, Li	Mechanical & Industrial Engineering	A Computer-Based Design Method for Configuration & Optimization of Complex Mechatronic Systems	\$30,000
Davies, Stephen	Biomaterials & Biomedical Engineering	Coded DNA Processing	\$30,000
Dhirani, Al-Amin	Chemistry	Characterizing Single Molecules with Nanometer Resolution	\$30,000
Dubinski, John	Astronomy	A Beowulf Cluster for Simulations of Galaxy Formation & Dynamics	\$13,000
Groth, Clinton	UTIAS - Aerospace	Parallel Implicit Solution-Adaptive Numerical Methods for Multiphase, Reactive, & Combusting Flows	\$15,000
Johnston, Doug	Astronomy	Destruction of Circumstellar Disks	\$15,000
Miller, Renee	Computer Science	Data Mining	\$30,000
Netterfield, Barth	Physics	Mm-wave Astronomy from Stratospheric Balloon-Borne Telescopes.	\$30,000
Platanlots, Konstantinos	Electrical & Computer Engineering	A Framework for Predictive Mobility in Wireless Multimedia Networks	\$30,000
Veneris, Andreas	Electrical & Computer Engineering	Simulation Based Design Optimization	\$30,000
Wania, Frank	Chemistry	An HPLC for Environmental Chemistry Research	\$30,000
Wei, John	Physics	Cryogenic Scanning Tunneling Spectroscopy Study of High-Temperature Cuprate Superconductors	\$30,000
<b>TOTAL AWARD</b>			<b>\$327,550</b>

**LIFE SCIENCES**

Principal Investigator	Faculty/Department	Title of Research	Amount Awarded
Agrawal, Anurag	Botany	Population Level Differentiation in Sunflowers	\$30,000
Brown, Grant	Biochemistry	Regulation of Initiation of DNA Replication by the Hsk1 Protein Kinase	\$30,000
Burrows, Lori	Surgery	Pseudomonas Aeruginosa Biofilm-Specific Gene Expression	\$30,000
Cvitkovitch, Dennis	Dentistry	In Vivo Induced Antigen Technology (IVIAT) to Identify Streptococcus Pyogenes Virulence Factors	\$30,000
Day, Troy	Zoology	Developing & Testing "Threshold" Models in Life History Theory	\$29,800
Fischer, Benedikt	Public Health Sciences	Comparative Over-Time Analysis of Injection Drug Use (IDU)-Related Harm Levels & Their Determinants in Western Jurisdictions	\$30,000

**Appendix E**

Ginovart, Nathalie	Psychiatry/PET Centre	In Vivo Characterization of Potential Radioligands for Imaging the Serotonin Transporter: Leads for the Development of in Vivo Strategies to Evaluate Serotonergic Dysfunctions Using Positron Emission Tomography	\$30,000
Gray-Owen, Scott	Medical Genetics & Microbiology	CEACAM1 Function in the Control of Lymphocytic Responses to the Pathogenic Neisseria	\$30,000
Guttman, David	Botany	Determinants of Virulence in Natural Population of Pseudomonads	\$30,000
Ireton, Keith	Medical Genetics & Microbiology	Molecular Mechanisms of Entry of the Bacterial Pathogen Listeria Monocytogenes into Mammalian Cells	\$30,000
Jones, Nicola	Paediatrics	Prevention and Pathogenesis of Helicobacter pylori Mediated Disease	\$30,000
Ng, Dominic	Medicine	The Role of Lipid Oxidation in Lecithin Cholesterol Acyltransferase (LCAT) Deficiency-Related Nephropathy	\$30,000
Osborne, Lucy	Medicine	Generation of a Mouse Model for Williams-Beuren Syndrome	\$30,000
Salapatek, Anne Marie	Physiology	Novel Modulation of Delayed Rectifier Potassium Channels to Potentiate Insulin Secretion	\$29,417
Smibert, Craig	Biochemistry	Regulation of Nanos Translation During Early Development in Drosophila	\$30,000
Thaler, Jennifer	Botany	The Influence of Plant Resistance on Pattern of Damage by Herbivores & Rate of Enemy Attack	\$30,000
Thomas, Sean	Forestry	Selection Management Impacts on Carbon Sequestration in Northern Hardwood Forests	\$30,000
Trinh, Denny	Medicine	The Role of Glucose-6-Phosphatase in Glucose Homeostasis	\$30,000
Yau, Terrence M.	Surgery	Myocardial Transgene Expression in Transplanted Cardiomyocytes	\$30,000
Zakzanis, Konstantine	Life Sciences - Scar	Preclinical Detection of Alzheimer's Disease	\$30,000

**TOTAL AWARD**

**\$599,217**

**TOTAL NEW STAFF MATCHING GRANTS FOR 2000 - 2001**

**\$1,296,344**

## CONNAUGHT RESEARCH FELLOWSHIPS IN THE HUMANITIES AND SOCIAL SCIENCES

2000 - 2001 AWARDEES

October 1, 1999 Competition

**HUMANITIES**

Principal Investigator	Department/Faculty	Project Title
Gibbs, Robert	Philosophy	Messianic Epistemology
Hamburger, Jeffrey *	Fine Art	"Invisible Things, Clearly Seen": Romans 1.20 and the Place of Speculative Theory in Medieval Art, Theology and Literature
Inwood, Brad	Classics	Seneca's Philosophical Letters
Viola, Lynne	History	The Other Archipelago: Stalin's War Against the Peasantry

**SOCIAL SCIENCES**

Principal Investigator	Department/Faculty	Project Title
Munro, John	Economics	Monetary Policies, Wage Policies, & Urban Industrial Conflicts in the Later-medieval and Early-modern Low Countries, 1250-1600: The Reactions of Organised Labour to Inflationary & Deflationary Price Movements
Nedelsky, Jennifer	Political Science/ Law	Law, Autonomy and the Relational Self: A Feminist Revision of the Foundations of Law
Reitz, Jeffrey	Sociology	Immigrant Success and Changing Institutions in the Knowledge Economy: A Comparative Study of Canada, the United States and Australia, 1970-1995
Sandbrook, Richard	Political Science	Getting the Politics Right: Democratization and Development Challenges in Africa

\* Professor Jeffrey Hamburger subsequently had to refuse his award; he accepted a Professorship at Harvard University and is leaving U. of T. starting academic year 2000/01.



**CONNAUGHT INTERNATIONAL SYMPOSIA/COLLOQUIA**  
**2000 - 2001 AWARDS**  
**March 15, 2000 Competition**

	Principal Investigator/Co-Investigator	Department/Faculty	Title of Symposium	Proposed Date	Amount Awarded
1	Astington, Janet	OISE/UT - HDAP	Minds in the Making: A Conference Uniting Psychology & Education	June 9-10, 2000	\$5,000
2	Bennett, Patrick	Psychology	Symposium to Mark the Retirement from U.ofT. Of Fergus I. M. Craik	May 5-6, 2000	\$4,420
3	Bisztray, George	Slavic Studies	Hungary Through the Centuries: A Millennial Retrospection	Sept. 22-23, 2000	\$5,000
4	Bodemann, Michal	Sociology	Modernity, Plurality & Exclusion: Social Problems in Contemporary Societies	Oct. 23-25, 2000	\$5,000
5	Bryan, Rorke	Forestry	Colloquium on International Trade in Forest Products	June or Oct. 2000	\$5,000
6	Dawson, Donald	Fields Institute	The Symposium on the Legacy of John Charles Fields	June 7-9, 2000	\$9,000
7	Eichler, Margrit	Inst. for Women's & Gender Studies	Feminist Utopias: Redefining Our Projects	Nov. 23-25, 2000	\$9,000
8	Gotlieb, Marc	Fine Art	Millenium, Utopia, Acocalypse: Art & Representation	Nov. 17-19, 2000	\$5,000
9	Hansell, Roger	Enviromental Studies	International Conference on Poverty, Development & Natural Capital	May 8-11, 2001	\$5,000
10	Inwood, Brad	Classics	Hellinistic Philosophy & the Early Modern Period	Sept. 22-24, 2000	\$2,000
11	Jeffrey, L.; Khesin, B.; Meinrenken, E.	Mathematics	Hamiltonian Groups Actions and Quantization	June 4-13, 2001	\$5,000
12	Kalmar, Ivan	Anthropology	Orientalism and the Jews	May 6-8, 2001	\$5,000
13	Moran, Mayo; Knop, Karen	Law	The State of Judgement: Justice, Jurisdiction & Justification in an Interconnected World	Jan. 2001	\$5,000
14	Thornton, Mark	Philosophy	Writing the Austrian Traditions: A Conference on the Relations between Austrian Philosophy & Literature	May 12-14, 2000	\$5,000
15	Yoo, Young-Sik	East Asian Studies	Canada and Korea: Into the New Millenium	May 12&13, 2000	\$5,000

**TOTAL AMOUNT AWARDED**

**\$79,420**

Total number of applications received: 30

Total amount requested: \$323,855

**SPECIAL INITIATIVES IN THE HUMANITIES AND SOCIAL SCIENCES  
PROGRAM UPDATE - HUMANITIES**

PROPOSED NEW INITIATIVES		Connaught Contribution	EAF	External Donors	Total Endowment for New Initiative	Annual Payout for Initiative (@5%)	Status
Distinguished Chairs	Max \$ Funds for Program:	\$5M	\$5M	\$5M	\$15M	\$750K (5 Chairs @ \$150K each)	funded;
	Jackman Chairs	\$5M	\$5M	\$5M	\$15M	\$750K	program underway
Distinguished Visitors	Max \$ Funds for Program:	\$1M	\$1M	\$1M	\$3M	\$150K	
Humanities Centre - University College		\$500K	\$500K	\$500K	\$1.5M	\$75K	pending approval
Remaining - no active proposals		\$500K	\$500K	\$500K	\$1.5M	\$75K	
Research Fellowships	Max \$ Funds for Program:	\$3.6M	\$3.6M	\$3.6M	\$7.2M	\$360K (8 Fellowships @ \$45K each)	
Remaining - no active proposals		\$3.6M	\$3.6M	\$3.6M	\$7.2M	\$360K	not funded
Graduate Scholarships	Max \$ Funds for Program:	\$5M	\$5M**	\$5M	\$15M	\$750K (50 awards @ \$15K each)	
Charles P. Stacey Graduate Fellowship		\$100K	\$100K	\$100K	\$300K	\$15K	funded; program underway
Fine Art Pre-Doctoral Fellowships & Graduate Scholarships		\$720K	\$720K	\$720K	\$2.16M	\$108K (4 Fellowships @ \$27K each)	approved 07/2000; no donor found
Available funds to be transferred to OGS matching program		~\$4.2M	\$0	~\$4.2M	~\$8.4M	\$418K (83.6 awards @ \$5K + \$10K matched from Ontario gov't)	will generate \$836K in annual expend. from Ontario

\*\* notional EAF allocation of \$5M now suspended due to approval of new OGS program

SPECIAL INITIATIVES IN THE HUMANITIES AND SOCIAL SCIENCES  
PROGRAM UPDATE - SOCIAL SCIENCES

PROPOSED NEW INITIATIVES		Connaught Contribution	EAF	External Donors	Total Endowment for New Initiative	Annual Payout for Initiative (@5%)	Status
Distinguished Chairs	Max \$ Funds for Program:	\$5M	\$5M	\$5M	\$15M	\$750K (5 Chairs @ \$150K each)	
Remaining - no active proposals		\$5M	\$5M	\$5M	\$15M	\$750K	not funded
Distinguished Visitors	Max \$ Funds for Program:	\$1M	\$1M	\$1M	\$3M	\$150K	
Ross Johnson CSUS		\$500K	\$500K	\$500K	\$1.5M	\$75K	funded; program underway
Visitor in Planning		\$500K	\$500K	\$500K	\$1.5M	\$75K	approved; donors pending
Research Fellowships	Max \$ Funds for Program:	\$3.6M	\$3.6M	\$3.6M	\$7.2M	\$360K (8 fellowships @ \$45K each)	
Remaining - no active proposals		\$3.6M	\$3.6M	\$3.6M	\$7.2M	\$360K	not funded
Graduate Scholarships	Max \$ Funds for Program:	\$5M	\$5M**	\$5M	\$15M	\$750K (50 awards @ \$15K each)	
Halbert Scholarship CSUS *		~\$70K (+ \$30K reserved for future alloc.)	~\$70K	US\$30K-Halbert + CAN\$25K Templeton	~\$210K	~\$10.5K ( to be awarded bi-annually )	funded
Available funds to be transferred to OGS matching program		~\$4.9M	\$0	~\$4.9M	\$9.8M	\$490K (98 awards @ \$5K + \$10K matched from Ontario Gov't)	will generate \$980K in annual expend. from Ontario

\* Additional external donations sought in order to fund one full award annually

\*\* notional EAF allocation of \$5M now suspended due to approval of new OGS program

## CONNAUGHT MISCELLANEOUS FUND

*Income and Expenditures  
as at June 30, 2001*

Fiscal Year	Income		Expenditures	Balance
	Inventions Revenue	EFIP Income		
1996 - 97	\$ 298,562.21	\$ 8,268.67	\$ -	\$ 306,830.88
1997 - 98	\$ 55,595.00	\$ 11,199.33	\$ -	\$ 373,625.21
1998 - 99	\$ 18,124.46	\$ 18,368.99	\$ -	\$ 410,118.66
1999 - 00	\$ 51,403.68	\$ 20,055.06	\$ -	\$ 481,577.40
2000 - 01	\$ -	\$ -	\$ 185,000.00 *	\$ 296,577.40

1. Contribution of \$50K towards registration fee for the France-Canada Research Foundation
2. Contribution of \$5K in support of CFI proposal development for TARP (Canadian Text Analysis Research Portal).
3. Contribution of \$130K Special Award to Aled Edwards, seed funding for CCBR project on Chemical Proteomics