



UNIVERSITY OF TORONTO

FACULTY OF PHYSICAL EDUCATION AND HEALTH

Office of the Assistant Dean

Memorandum

February 24, 2010

TO: The Members of the University Affairs Board
FROM: Anita Comella, Assistant Dean, Co-curricular Physical Activity and Sport

RE: 2010-2011 Budget, Co-curricular Programs, Services and Facilities

The 2010-2011 budget has been designed to strengthen our co-curricular programs in addition to maintaining the current breadth of quality programming and access to facilities and services offered to U of T students. It is necessary to address the increase in program and service demand, while at the same time we are experiencing rising costs and other major financial challenges. The 2010-2011 budget reflects increased salaries and benefits under the collective agreement (\$400,519), increased occupancy charges and utilities (\$62,676), and an unanticipated shortfall in endowment income (\$148,750).

The proposed budget will support our many ongoing activities for students of all levels of ability as well as the operation of the new Varsity Pavilion, which will provide additional change rooms, activity and storage areas for students involved in intercollegiate and intramural sport and an attractive, card-swipe southern entrance to Varsity Stadium, Varsity Dome and Varsity Arena; renovations to enhance accessibility, and strengthened staff training about accessibility and physical activity and mental health.

To achieve a balanced budget, expense caps and reductions have been factored into most areas. In addition, the Faculty will postpone some additions to staff and some scheduled facility improvements. But there is a limit to what can be pared without harming the programs, services and facilities that students and other fee-paying members demand and need.

A significant challenge for the Faculty has been the unanticipated shortfall in endowment income. These endowments were created through determined efforts of alumni and students to support programs for students in the face of consistent constraints on our resources over the past decade or more. As we did last year, we have reduced and postponed expenses in other areas in order to allow these programs to continue. To enhance revenue, program and facility managers have been directed to increase rental rates for non-student groups consistently. Close attention is being paid to the promotion of our programs, services and facilities so that we can achieve an effective and visible community presence, and maintain or increase our revenues from non-student members and users. We have also incorporated into the budget an increase in the membership fees paid by non-student users of our facilities by the same percentage being asked of our students.

The Faculty is requesting a student fee increase equal to the CPI and UTI inflationary increases allowable under the Long-term Protocol on the Increase or Introduction of Compulsory Non-tuition Related Fees. The proposed St. George full-time student fee would be \$136.05 per term, after an increase of 2.45%, or \$3.26. The St. George part-time student fee would become \$27.21 per term and the UTM/UTSC fee would move to \$15.78 per term for full-time and \$3.16 per term for part-time students. Non-student and other user fees will be adjusted by the same rate of increase.

This proposal calls for a balanced budget of \$21,119,236 in revenues and expenditures.

The budget was approved by the Council of Athletics and Recreation on January 19, 2010.

Respectfully submitted,

Anita Comella

**FACULTY OF PHYSICAL EDUCATION & HEALTH
2010-2011 CO-CURRICULAR BUDGET**

January 8, 2010

	2010 - 2011 Budget			2009 - 2010
	Operating Expense	Divisional Income	Net Operating Exp(Inc)	Net Operating Exp(Inc)
Occupancy Costs				
Central Occupancy Costs	2,280,094		2,280,094	2,217,418
Facilities General	1,554,000		1,554,000	1,554,000
102239 Stadium/Arena/Fields	1,988,513	(461,268)	1,527,246	1,522,339
102237 Athletic Centre	1,220,778	(97,790)	1,122,988	1,142,741
102238 Pools	907,471	(470,993)	436,478	308,477
Total Occupancy Costs	7,950,856	(1,030,051)	6,920,806	6,744,975
Service Costs				
102076 Administrative Services	1,898,174	(251,637)	1,646,537	1,798,609
102080 Development and Alumni Affairs	659,146	(158,000)	501,146	527,797
102078 Membership Services	527,927	(201,002)	326,925	308,700
102079 Communications	511,497	(3,000)	508,497	552,055
102389 CLTE	251,690	(4,000)	247,690	241,216
Total Services	3,848,434	(617,639)	3,230,795	3,428,377
Program Costs				
102243 Community Service	1,076,253	(1,404,662)	(328,409)	(259,800)
102074 Program Business	2,949,488		2,949,488	2,237,265
102073 Intercollegiate Athletics	2,220,198	(91,000)	2,129,198	2,132,359
102072 Sports Medicine Clinic	1,791,732	(1,164,050)	627,682	425,543
Campus Recreation:				
102242 Fitness	625,803	(294,911)	330,892	321,437
102241 Instruction	255,675	(476,152)	(220,477)	(203,310)
102236 Intramurals	163,716	(41,432)	122,284	119,494
102240 Open Recreation	237,081	(2,384)	234,697	234,565
Total Program Costs	9,319,946	(3,474,592)	5,845,354	5,007,553
Total	21,119,236	(5,122,281)	15,996,955	15,180,905
			(380,000)	(380,000)
			(1,336,618)	(1,304,598)
			(14,211,881)	(13,719,186)
			0	297,454
			91,920	89,718
			91,920	89,718
			(252,296)	(254,010)
			(15,996,956)	(15,180,905)
			0	0
			0	0

Faculty of Physical Education and Health
2010-2011 Co-curricular budget
Fee index calculations
January 8, 2010

CPI Formula

132.79 2009-10 Fee
 (7.51) Less removal of 3 year temp fee increase from 2007-8

125.28 Adjusted fee base
 1.5% CPI Rate
1.88 **CPI Based increase for FT St. George students**

UTI Formula

7,382,999 2009-10 Budgeted Salary Base - Appointed staff
 369,150 Average increase for 2010-11 @ 5%
1,744,234 Benefits Cost @ 22.5%
9,496,382 Indexed Salary Base - Appointed Staff

2,305,418 2009-10 Budgeted Salary Base - Casual staff
 63,399 Average increase for 2010-11 @ 2.75%
236,882 Benefits Cost @ 10%
2,605,699 Indexed Salary Base - Casual Staff

12,102,081 Total Indexed Salary and benefits expenditure base for 2009-10
 (6,648,692) Less 2009-10 revenue from other sources
 6,526,882 2009-10 Non Salary expenditure base (excluding occupancy)
 2,280,094 2010-11 Occupancy costs
 (252,296) Less non student use
 (719,962) Less UTM/UTSc fees (2010-11 enrol @ 2009-10 rates)
13,288,107 Total St. George student fee budget for 2010-11 under UTI

99,038 Weighted, projected St. George enrollment for 2010-11 (Term FTEs)

134.17 **UTI Based Term fee for FT St. George students (budget / enrollment)**

8.89 UTI \$
 (7.51) Less temporary UTI fee
 1.38 Actual UTI \$ Increase

RESULTING MAXIMUM FEE UNDER UTI + CPI

	St George FT	St George PT	UTM/UTSc FT	UTM/UTSc PT
2009-10	132.79	26.56	15.40	3.08
Less removed temp fee	(7.51)	(1.50)	(0.87)	(0.17)
Plus CPI	1.88	0.38	0.22	0.04
Plus UTI	8.89	1.78	1.03	0.21
New fee based on UTI/CPI	136.05	27.21	15.78	3.16

Actual \$ per term per student increase - CPI	1.88	0.38	0.22	0.04
Actual \$ per term per student increase - UTI	1.38	0.28	0.16	0.03
Total	3.26	0.65	0.38	0.08
as a %	2.45%	2.45%	2.45%	2.45%
Year over year increase	2.45%		2.45%	

Faculty of Physical Education and Health

Tri Campus Support Calculation

2010-2011 Budget

January 8, 2010

	2009-10		2010-11		Increase/(Decrease)	
	UTM	UTSc	UTM	UTSc	UTM	UTSc
Projected FTEs	11,097	10,948	12,081	11,294		
CPI+UTI percentage increase	5.55%		2.45%			
Tri-Campus Agreement	85,000	85,000	89,718	89,718		
CPI+UTI	4,718	4,718	2,202	2,202		
Proposed support	89,718	89,718	91,920	91,920	2,202	2,202

NOTES:

This is an estimated transfer. Actual transfer will be made in Feb/10 based on Nov 1/09 enrollment counts.