

APPENDIX A: CAPITAL PLAN FOR BUILDINGS and PROJECTS in EXCESS of \$2M and OTHER REQUIREMENTS. MASTER LIST Nov. 10, 2006.
Summary Sheet, Page 1

Table 1: SUMMARY OF CURRENT CAPITAL PLAN [all funds in Millions of dollars]												
SUMMARY DATA FOR SECTION 1			Expected Internal Financing [Debt Repayment Sources]							Contingency Internal Financing		
			Total Project Cost	Funding Available, all Sources	Borrowing Required [I=G+H]	UIIF	EGF [UTM & UTSC]	Division	Student Levy Revenues	Residence & Ancillary Revenues	Other Central Funds	Funding Gap
			G	H	I = J+L+M+N+O+P+Q	J	L	M	N	O	P	Q
PROJECTS THAT ARE CLOSED [TOTAL COSTS]			414.56	144.87	269.69	81.80	23.42	26.52		136.46		1.49
COMPLETED CURRENT CAPITAL PLAN Section 1a			405.46	217.39	188.07	29.94	19.87	44.66	1.25	68.69	2.00	21.67
PROJECTS UNDER CONSTRUCTION OR BEING ACQUIRED Section 1b			155.85	53.18	102.66	32.14	7.18	19.13	16.00	26.72	0.00	1.50
PROJECTS AT PRE-TENDER OR AT TENDER STAGE Section 1c			82.50	28.07	54.43	0.00	0.32	39.41	0.00	0.00	14.70	0.00
Total for CURRENT CAPITAL PLAN			1,058.36	443.51	614.85	143.88	50.79	129.71	17.25	231.87	16.70	24.66

Table 2: OTHER REQUIREMENTS [all funds in Millions of dollars]												
OTHER REQUIREMENTS: SECTION 2			Total Cost	Funding Available, all Sources	Borrowing in addition to Capital Plan	UIIF	EGF	Division	Student Levy Revenues	Residence & Ancillary Revenues	Other Central Funds	Funding Gap
EXISTING Section 2a												
Other Requirements			98.15		98.15			19.71	0.48	69.83	8.13	
Endowment Matching Funds [Not Capital Plan]			36.5		36.50						36.50	
PLANNED Section 2b						5.81	5.15				7.50	
UIIF : Not Capital Plan			5.81		5.81							
EGF: Available for Capital Plan			5.15		5.15							
Endowment Matching Funds [Not Capital Plan]			7.50		7.50							
Total for OTHER REQUIREMENTS			153.11		153.11	5.81	5.15	19.71	0.48	69.83	52.13	0.00
TOTAL: CAPITAL PLAN & OTHER REQUIREMENTS			1,211.47	443.51	767.96	149.69	55.94	149.42	17.73	301.70	68.83	24.66

Changes from Past Record

September 25, 2006	1,187.37	443.51	743.86		
<u>Changes in Capital Plan</u>					
UTSC Science Building	2.00		2.00	Increase Budget by \$2m. (via Divisional Borrowing)	
Energy Efficiency: Campus Light'g Retrofit & Chiller Replacement	1.99		1.99	Increase Budget by \$1.987m. (via Divisional Borrowing)	
<u>New Projects:</u>					
UTM - Medical Academy	20.11		20.11	\$14.7m Central debt to be repaid overtime by provincial funding + \$5.407m Divisional Debt	
November 10, 2006	1,211.47	443.51	767.96		

Maximum borrowing capacity was \$821.2 million at April 30, 2006. (It is the sum of maximum external borrowing of 40% of net assets smoothed over 5 years, plus \$200 million internal borrowing, in accordance with the Borrowing Strategy approved by Business Board in June 2004).

CAPITAL PLAN FOR BUILDINGS and PROJECTS in EXCESS of \$2M: Nov. 10, 2006.

SECTION 1: CURRENT CAPITAL PLAN: Three sections, SECTIONS 1a, 1b & 1c

Sector Descriptor		Expected Internal Financing [Debt Replacement Sources]							Contingency Internal Funding	Notes	
		Current Cost	Funds Available: Donations, CFI, Super Build, OIT, FRP, Interest, Faculty Cash etc	UIJF Funds	Enrolment Growth Funds	Division	Student Levy Funds	Residences & Ancillaries Funding	Other Central Funds		Funding Gap
		F	G	I	J	K	L	M	N	P	
Section 1a) CONCLUDED PROJECTS [single line entry for all concluded projects]		414.56	144.87	81.80	23.42	26.52	0.00	136.46	0.00	1.49	Detail of the 20 closed projects identified on a separate page
SECTOR	SECTION 1a: COMPLETED PROJECTS WITHIN THE CURRENT CAPITAL PLAN										
UTSC:	Student Centre	14.39	0.25	4.72	0.00	0.00	1.25	0.00	0.00	8.17	\$1.25m levy + \$6.92m totals the \$8.17M loan
UTSC:	Food Services	3.06	1.60	0.00	1.46	0.00	0.00	0.00	0.00	0.00	
UTSC:	Infrastructure: Cooling Towers	2.52	2.52	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Urgently required infrastructure
UTSC:	Arts & Administration Building	20.38	12.62	0.00	7.76	0.00	0.00	0.00	0.00	0.00	SuperBuild 2002 project. Other support from EGF Funding.
UTM:	CCIT Communication, Culture & Information Technology	34.67	24.02	2.50	8.15	0.00	0.00	0.00	0.00	0.00	\$50k fundraising not added
UTM:	UTM Alumni Gates & House [Collegeway, Springbank]	2.50	0.00	0.00	2.50	0.00	0.00	0.00	0.00	0.00	\$1M directed to Alumni House [Springbank], balance of \$1.5M for Alumni Gates [Collegeway access]
Arts & Science	Growth Facility for Plant Research(Earth Sciences)	6.07	6.07	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Arts & Science:	Mathematics Phase I.	5.68	5.68	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Funded entirely by Arts & Science
Arts & Science:	Lash Miller Courtyard	2.38	2.38	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Previously approved AFD project; Cost increased with increased scope of work
Other Faculties	Gerstein Library: Morrison Pavilion	15.28	6.45	8.83	0.00	0.00	0.00	0.00	0.00	0.00	Fund raising completed for this project
Other Faculties:	LIBRARY: Library Storage	6.40	0.14	6.27	0.00	0.00	0.00	0.00	0.00	0.00	\$1M approved by BB on March 1st, 2004. Additional \$5 M approved by BB in June, 2004
Health Sciences	Health Sciences Building	28.00	4.00	0.00	0.00	24.00	0.00	0.00	0.00	0.00	
Health Sciences:	CCBR with shelled floors & Short-term loan	96.60	74.60	2.80	0.00	19.20	0.00	0.00	0.00	0.00	\$2.4M in \$70.69M to be clarified. Interim borrowing required in advance of receipt of Donnelly funds. All fur
Health Sciences:	Leslie L. Dan Pharmacy Building	77.00	58.23	4.77	0.00	0.00	0.00	0.00	2.00	12.00	Greenhouse \$1.035M. [P&B: \$70M to \$71.4M]. [Jun. 19, 2003, BB approves \$75M] \$2.43M from FRP OT
Campus:	South East Infrastructure	3.77	3.77	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Residence:	University College	28.00	12.29	0.05	0.00	0.00	0.00	14.17	0.00	1.50	June 19th, 2003 BB approval: January 19th 2004 BB approval.
Residence:	Woodsworth College Residence	32.00	1.68	0.00	0.00	1.46	0.00	28.86	0.00	0.00	\$1.46M [\$0.88M Library; \$0.18M Rotman. \$0.40M Commerce]
Residence:	New College Residence	26.76	1.10	0.00	0.00	0.00	0.00	25.66	0.00	0.00	\$352k/yr 8yrs APF /College 0.75M A&S .35M
TOTAL	SECTION 1a: Total	405.46	217.39	29.94	19.87	44.66	1.25	68.69	2.00	21.67	

CAPITAL PLAN FOR BUILDINGS and PROJECTS in EXCESS of \$2M: Nov. 10, 2006.												
SECTION 1: CURRENT CAPITAL PLAN: Three sections, SECTIONS 1a, 1b & 1c (YELLOW)												
Sector Descriptor	Current Cost	Funds Available: Donations, CFI, Super Build, OIT, FRP	Expected Internal Financing [Debt Replacement Sources]							Contingency Internal Funding		Notes
			UIIF Funds	Enrolment Growth Funds	Division	Student Levy Funds	Residences & Ancillaries Funding	Other Central Funds	Funding Gap			
	F	G	I	J	K	L	M	N	P			
SECTOR	SECTION 1b: PROJECTS UNDER CONTRUCTION or BEING ACQUIRED											
UTM: Wellness Centre	24.50	0.00	7.00	0.00	0.00	16.00	0.00	0.00	1.50			
UTM: Academic Learning Centre	34.00	26.82	0.00	7.18	0.00	0.00	0.00	0.00	0.00	SuperBuild 2002 Project. Other support from EGF.		
UTM: Residence Phase 8	26.72	0.00	0.00	0.00	0.00	0.00	26.72	0.00	0.00	Additional \$0.5 Million for previously approve residence. Residence needs at UTM. Approved BB Jun.'04.		
UTSC: Infrastructure Chillers	3.17	3.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Arts & Science: Centre for Biological Timing & Cognition,	14.46	14.26	0.00	0.00	0.20	0.00	0.00	0.00	0.00	\$14.461 M project. CFI: \$5.347,137.50; OIT: \$5.347,137.50; A&S: \$2,666.725; F&S \$1.1		
Campus Varsity Centre (Ph. 1 & 2)	21.75	0.00	21.75	0.00	0.00	0.00	0.00	0.00	0.00	\$19.364 from UofT op.budget + \$2.386 via short-term mortgage paid from op.budget of facility		
St. George Campus Energy Efficiency: Campus Lighting Retrofit & Chiller Replacement	21.86	2.93	0.00	0.00	18.93	0.00	0.00	0.00	0.00			
Campus Multi-Faith Centre	3.39	0.00	3.39	0.00	0.00	0.00	0.00	0.00	0.00			
Arts & Science: Centre for Humanities	6.00	6.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
TOTAL	155.85	53.18	32.14	7.18	19.13	16.00	26.72	0.00	1.50			
SECTOR	SECTION 1c: PROJECTS AT PRE TENDER OR AT TENDER STAGE											
UTSC: Science Building	37.09	13.09	0.00	0.00	24.00	0.00	0.00	0.00	0.00			
UTSC: Electrical/Mechanical Infrastructure, Ph.5 - Boiler,Generator & PCB	4.53	4.21	0.00	0.32	0.00	0.00	0.00	0.00	0.00			
UTSC: East Arrival Court	3.11	3.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Arts & Science: Centre for Criminology	2.11	2.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Arts & Science: Department of Fine Art	0.25	0.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Arts & Science: Department of Economics - Renovation & Expansion (Ph. 1 & 2)	15.30	5.30	0.00	0.00	10.00	0.00	0.00	0.00	0.00	\$6.5m Div. Debt, \$3.5m debt to be cover by donation over time, \$4.8 oprtg budget, \$.5 Def Mntnce		
UTM: UTM - Medical Academy	20.11	0.00	0.00	0.00	5.41	0.00	0.00	14.70	0.00			
TOTAL	82.50	28.07	0.00	0.32	39.41	0.00	0.00	14.70	0.00			
TOTAL	CURRENT CAPITAL PLAN (Total of Sections 1a, 1b & 1c)											
	643.80	298.64	62.08	27.37	103.19	17.25	95.41	16.70	23.17			

CAPITAL PLAN FOR BUILDINGS and PROJECTS in EXCESS of \$2M: Nov. 10, 2006.												
SECTION 3: FUTURE PROJECTS THAT WILL REQUIRE APPROVAL & FUNDING												
Projects in Section 3 are of considerable importance to the University of Toronto. Many of these projects will require full external funding prior to formal approval to proceed.			Project Cost Estimate	Fund Raising Targets [Estimates]	Enrolment Growth Funds	Student Levy	Divisional/CFI		Requires Borrowing	colour code	ACTION	Notes
Maximum Capacity for additional borrowing for all University needs is				41.00								
SECTOR	SECTION 3: ADDITIONAL PROJECT/ CURRENT CAPITAL PLAN											
	SECTION 3a: PROJECTS MOVING FORWARD with CONDITIONS											
UTSC:	Science Facilities at UTSC (Phases 3 and 4)	50.00							20.00	claret	PLANNING	Requires CFI support through UTSC. Phased-in Science Bldg.
Arts & Science:	Medical Arts Building. Humanities: English/Religion/Philosophy/Linguistics	24.00							6.00	claret	PLANNING	Cost is around the \$24M. Minimal requirement is \$18M. Base reno is \$6 M
Arts & Science:	Anthropology to the Hughes Building	10.00							6.00	claret	PLANNING	Relocate Anthropology to Hughes Building
Arts & Science:	Ramsay Wright Laboratories and Building Infrastructure, Phase I	10.00		0.70		0.80			3.00	claret	PLANNING	Proceed in phases; 2 phases approved by AFD. Support from CFI, EGF, FRP 2003/04 etc.
Other Faculties	OISE: Building Upgrades at 252 Bloor	18.00							6.00	claret	PLANNING	Urgent need for Upgrades at OISE. Anticipate increased expenditures. Cost is loose estimate.
	Total								41.00			
	SECTION 3b: PROJECTS ON HOLD, BUT NEED TO BE ADDRESSED											
	SECTION 3c: URGENT NEED, BUT FULL FUNDING REQUIRED TO PROCEED (BLUE)											
UTSC:	Residence, Phase 5	27.00							0.00	blue	ON HOLD	Residence needs exist at UTSC, but Science Building is the priority
UTSC:	Science Facilities: Soils Laboratory Upgrade	1.08							0.00	blue	ON HOLD	Phase 2 of the UTSC Science Facilities [could be reconsidered]
UTM:	South Building Renovations	12.00							0.00	blue	ON HOLD	External funding will be needed. Post building of the Academic Learning Centre which opens in 2006
UTM:	Science Laboratories	10.00							0.00	blue	ON HOLD	UTM will require additional science laboratories
Arts & Science:	Department of Italian Studies, 43 Queen's Park Crescent	TBA							0.00	blue	FUND RAISING	Project Planning Committee established, March 8th, 2005
Arts & Science:	Fine Art	35.00	35.00						0.00	blue	FUND RAISING	Full Funding required for renovation. Proceed with cleanup only for the present to house Fine Arts.
FASE:	Department of Civil Engineering, Design Studios	4.00							0.00	blue	FUNDRAISING	Project Planning Committee active
Other Faculties:	LIBRARY: Gertstein Sci. Info Centre. Balance of Gerstein Reno								0.00	blue	FUND RAISING	
Other Faculties:	Canadiana Building	8.00	8.00						0.00	blue	FUND RAISING	On Hold. Private Funding Needed for Public Policy School.
Other Faculties:	OISE-UT: Institute of Child Study [CS]	8.00	8.00						0.00	blue	FUND RAISING	Fund-raising on-going. Approved in Governance.
Other Faculties:	Rotman Building	TBA							0.00	blue	ON HOLD	Project Committee active to redefine needs, post additional Rotman floors
Other Faculties:	LAW: Flavell House, Site 12	88.00	55.00						33.00	blue	FUND RAISING	Potential site 12 development. APPROVED TO RAISE EXTERNAL FUNDS
Other Faculties:	MUSIC: Johnson Building Renovation	30.00	30.00						0.00	blue	NEEDED	\$30M to be raised from external sources by Faculty of Music
Other Faculties:	Faculty of Architecture & Landscape Design	13.00	9.00						0.00	blue	FUND RAISING	Original project was \$13M. \$4M now completed.
Campus:	Philosophers' Walk	TBA							0.00	blue	PLANNING	
Campus:	Con Hall Centennial + King's College Precinct Phase 2	TBA							0.00	blue	PLANNING	New Project Planning Committee established
Campus:	Student Centre at St. George	35.00							0.00	blue	ON HOLD	Project on hold. Cost will depend on precise scope. Review being undertaken by Vice-Provost Students.
Campus:	255/257 College Street: Warehouse facility & interim Exam Centre	2.80							0.00	blue	ON HOLD	Revised plan to use the warehouse for storage and an interim examination centre
Campus:	Hart House: Great Hall/Theatre/ Access								0.00	blue	FUND RAISING	Proceeding with external funds
Campus:	Central Administration Space Requirements	TBA							0.00	blue	PLANNING	New Project Planning Committee established. Investigate admin. accommodations. McMurrich Bldg.
Campus:	University of Toronto Art Centre	TBA	56						0.00	blue	PLANNING	Potential Lillian Massey Building: APPROVED TO RAISE EXTERNAL FUNDS
Campus:	Varsity Arena	8.00							0.00	blue	PLANNING	With the new Varsity design this project needs to be defined as part of the larger Varsity project
Residence:	Innis College: Town Hall & Cinema Studies	5.00	5.00						0.00	blue	PLANNING	Active. Innis has established what is required. Will proceed in phased approach as funding secured.
Residence:	New College:	TBA							0.00	blue	ON HOLD	Input required from Office of Advancement
SECTOR	SECTION 4: INFRASTRUCTURE & DEFERRED MAINTENANCE											
UTM:	Infrastructure	20.00							3.00			URGENT. Under review.
UTM:	Deferred Maintenance	16.00										Ongoing Issue
Campus:	Deferred Maintenance	276.00										Ongoing Issue

LISTING OF COMPLETED CAPITAL PROJECTS. THE ACCOUNTS FOR THE BOLDED PROJECTS ARE OFFICIALLY CLOSED AND ALL MORTGAGES ESTABLISHED AS IDENTIFIED.

MASTER COPY: Nov.10 2006

Sector Descriptor		Approved Cost	Final Cost	Savings (deficit)	Savings free of commitments for AFD Project	Funds Available: Donations, CFI, Super Build, OIT, FRP, Interest, Faculty Cash etc	Total Mortgage	Mortgages held by whom?														Project Closure date	Built: Start date		
								UIIF Funds	AIIF Allocation	UTSC Enrolment Growth Funds	UTM Enrolment Growth Funds	Division: Medicine	Division: Pharmacy	Division: Nursing	Division: PEH	Division: Arts & Science	Division: Engineering	Division: Other Faculties	V-P Business Affairs	External Funds to be received now included in Divisional Mortgage	Student Levy Funds			Residences & Ancillaries Funding	Other Central Funds
SECTOR	CONCLUDED PROJECTS WITHIN THE CURRENT CAPITAL PLAN	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA		
UTSC:	Residence Phase 4	16.26	16.26	-		0.01	16.25	-	-	-	-	-	-	-	-	-	-	-	-	-	-	16.25	-	Jul-05	May-00
UTSC:	Parking & Roadway Improvements	10.11	9.76	0.35		2.05	7.71	-	-	-	-	-	-	-	-	-	-	-	-	-	-	7.71	-	Sep-05	May-03
UTSC:	Drop-off Circle	0.26	0.48	(0.22)		-	0.48	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.48	-	Aug-05	May-03
UTSC:	Management Building	15.43	15.39	0.04		9.80	5.59	-	-	5.59	-	-	-	-	-	-	-	-	-	-	-	-	-	Apr-06	Dec-02
UTSC:	ARC:Academic Resource Centre	22.56	20.02	2.54		11.99	8.03	-	-	7.26	-	-	-	-	-	-	-	-	-	0.77	-	-	-	Aug-06	May-02
UTSC:	Science Laboratories Upgrade - Phase 1	4.30	4.26	0.04		1.83	2.43	-	-	2.43	-	-	-	-	-	-	-	-	-	-	-	-	-	Sep-06	Feb-04
UTM:	CABB- Centre for Applied Biosciences & Biotechnology	3.40	3.40	-		2.12	1.28	-	-	-	1.28	-	-	-	-	-	-	-	-	-	-	-	-	Apr-05	May-01
UTM:	CCIT Parking	12.89	12.54	0.35		-	12.54	-	-	-	-	-	-	-	-	-	-	-	-	-	-	12.54	-	Feb-06	Oct-01
UTM:	Residence Phase 7	15.32	15.24	0.08		-	15.24	-	-	-	-	-	-	-	-	-	-	0.04	-	0.72	-	14.48	-	Dec-00	Apr-06
Health Sciences:	Rehabilitation Medicine	11.12	10.66	0.46		0.70	9.96	9.96	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Dec-04	Mar-02
Health Sciences:	Purchase of the Board of Education	17.28	17.28	-		-	17.28	-	-	-	-	-	-	-	-	-	-	-	0.04	-	-	-	-	May-05	Sep-03
Arts & Science:	Sidney Smith Infill Phases 1 & 2	3.08	2.85	0.23		1.14	1.71	1.71	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Apr-05	Jun-02
Arts & Science:	Sidney Smith Patio	3.72	3.20	0.52		0.11	3.09	-	-	3.09	-	-	-	-	-	-	-	-	-	-	-	-	-	Apr-05	Jun-02
Arts & Science:	Lash Miller Undergraduate Chemistry Laboratories	5.60	5.37	0.23		1.60	3.77	-	-	3.77	-	-	-	-	-	-	-	-	-	-	-	-	-	Dec-04	May-01
Arts & Science:	Lash Miller Davenport	24.55	24.42	0.13		24.42	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Jan-06	Apr-97
FASE/A&Sc:	Bahen Centre for Information Technology	112.23	112.20	0.03		74.86	37.34	18.47	-	-	-	-	-	-	8.77	9.14	-	0.96	-	-	-	-	-	Mar-05	Nov-99
FASE/A&Sc:	Parking Garage: BCIT	13.10	12.75	0.35		1.72	11.03	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11.03	-	Apr-05	Nov-99
Other Faculties	Rotman Expansion 4th & 5th Floors	4.55	4.55	-		4.55	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Aug-06	May-03
Other Faculties	Woodsworth Basement & 1st Flr Renovation	3.69	3.59	0.10		0.72	2.87	-	-	-	-	-	-	-	-	-	-	2.87	-	-	-	-	-	Apr-06	Nov-03
Campus:	Purchase of 500 University	15.82	15.82	-		-	15.82	15.82	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	May-05	Mar-01
Campus:	Purchase of Medical Arts Building	14.26	14.26	-		-	14.26	14.26	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	May-05	Feb-02
Campus:	SCS: Community Learning Renovation	7.10	6.76	0.34		2.02	4.74	-	-	-	-	-	-	-	-	-	-	4.74	-	-	-	-	-	Dec-05	Jun-02
Campus:	King's College Road Open Space Plan [Phase I]	5.30	5.23	0.07		5.23	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Dec-05	Apr-00
Campus:	Early Learning Centre [Childcare Facilities]	4.30	4.30	-		-	4.30	4.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Mar-05	Jun-01
Residence:	Purchase of Colony Hotel: 89 Chestnut Street Upgrade	69.85	69.63	0.22		-	69.63	-	-	-	-	-	-	-	-	-	-	-	-	-	-	69.63	-	May-05	May-03
Residence:	Colony Hotel Renovation	4.36	4.34	0.02		-	4.34	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4.34	-	Sep-05	May-03
		420.44	414.96	5.88		144.87	269.69	81.80	-	19.05	4.37	-	-	-	8.77	9.14	7.65	0.96	1.49	-	-	136.46	-		

In addition to the UIIF allocation of \$18.62M, Provost Office contribut