

Long Term Borrowing Pool (LTBP)
For the year ended April 30

Income Statement
(in millions)

	<u>2009</u>	<u>2008</u>
Net investment loss on LTBP investments	(17.3)	-
Interest income from internal loans	28.7	28.9
Fees and amortization of issue costs	(0.1)	(0.1)
Interest payments to bond holders	<u>(29.6)</u>	<u>(29.6)</u>
Change in internally restricted net assets	(18.3)	(0.8)
Internally restricted net assets, opening balance	<u>3.8</u>	<u>4.6</u>
Internally restricted net assets, closing balance	<u><u>(14.5)</u></u>	<u><u>3.8</u></u>

Balance Sheet
(in millions)

	<u>2009</u>	<u>2008</u>
Assets		
LTBP investments	45.4	49.8
Unamortized issue costs (prepaid expenses)	<u>3.0</u>	<u>3.0</u>
	<u><u>48.4</u></u>	<u><u>52.8</u></u>
Liabilities		
Principal collected to date and payable to bondholders on various maturity dates	62.9	49.0
Net assets		
Internally restricted net assets	(14.5)	3.8
	<u><u>48.4</u></u>	<u><u>52.8</u></u>