




UNIVERSITY OF TORONTO

Office of the Vice-Provost, Planning and Budget

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MEMORANDUM

To: Planning and Budget Committee
From: Adel Sedra, Vice-President and Provost
Date: February 15, 2002

 A.S.**Item Identification**

Allocations from the Enrolment Growth Fund to Academic Divisions to meet enrolment expansion needs in 2001-02.

Sponsor

Adel Sedra, Vice-President and Provost.

Jurisdictional Information

The Planning and Budget Committee is responsible for approving allocations from the Special Operating Funds.

Highlights

The Enrollment Growth Fund (EGF) was established to fund divisions for enrolment increases under approved agreements. Tuition revenue from planned enrolment increases, and increased government operating funds for Ministry of Training, Colleges and Universities (MTCU) approved growth, are placed in the EGF to provide resources for the new or expanded programs. The Provincial Government, in its May 2001 budget, announced the provision of full average operating grant funding for all enrolment increases in 1st entry programs over their 2000-01 level. The University is developing detailed enrolment expansion plans for the divisions based on the Expansion Framework Document endorsed by Governance in the Spring of 2000. The plan will propose that, in general, 75% of the revenue generated from tuition fees, net of student aid, and Government Expansion Operating funding should flow to the divisions to provide the resources needed to accommodate the extra students. However, for 2001-02, the divisional shares are reduced to 60% so as to reduce the need for additional OTO deficit control budget cuts.

The University's total enrolment in first entry programs in 2001-02 is almost 1,600 above the budgeted level and some 1,400 over last year's actual enrolment. For this year's increase in domestic enrolment over last year's actual enrolment, 60% of the revenue from tuition fees, net of student aid, and Government Expansion Operating funding will flow to the divisions. In addition, any funding received by the divisions in 2000-01 for enrolment above target will be provided in base. Since, for these Divisions, the 2001-02 domestic enrolment increase is an increment towards the steady state enrolment targets in the Enrolment Expansion Plan, the funds will be placed in the Divisions base budget in 2002-03 and two-thirds will flow as OTO in the current year.

Sixty per cent of the tuition revenue from increases in international students over 2000-01 levels, which do not attract Government funding, will flow to the divisions on an OTO basis. For the future, the 2000-01 international student enrolment level will be considered the base international enrolment with funding for enrolment in excess being provided each year on an OTO basis.

The following Table shows the funding associated with the increased domestic and international enrolment in 2001-02.

Division	Allocation for Enrolment Expansion	
	Domestic	International
Faculty of Arts & Science	\$3,381,534	\$1,192,455
University of Toronto at Mississauga	\$669,728	\$304,739
University of Toronto at Scarborough	\$1,364,175	\$171,714
Faculty of Pharmacy	\$493,876	\$0
Faculty of Nursing	\$247,393	\$0
Faculty of Applied Science & Engineering	\$881,576	\$117,594
Total	\$7,038,282	\$1,786,502

An allocation of \$500,000 is being made to the Library to enable it to maintain existing library hours and service points in the face of increasing enrolment numbers and new faculty research needs. The funding will also support the continuation of the backlog reduction project which aims to catalogue and make available, in a more timely fashion, the research collections.

UTM's OTO allocation from the Enrolment Growth Fund was approved by the Planning and Budget Committee at the September meeting. The remaining OTO and the base allocations to each Division are listed in the following tables

Recommendation

The Planning and Budget Committee recommends to the Academic Board approval of the following allocations from the Enrolment Growth Fund to the Divisions to accommodate the 2001-02 enrolment expansion.

(a) OTO funding in 2001-02 of:

Library	\$500,000
Faculty of Arts & Science	\$3,446,811
University of Toronto at Scarborough	\$1,081,164
Faculty of Pharmacy	\$329,251
Faculty of Nursing	\$164,929
Faculty of Applied Science & Engineering	\$705,311

(b) Base funding in 2002-03 of:

Library	\$500,000
Faculty of Arts & Science	\$3,381,534
University of Toronto at Mississauga	\$669,728
University of Toronto at Scarborough	\$1,364,175
Faculty of Pharmacy	\$493,876
Faculty of Nursing	\$247,393
Faculty of Applied Science & Engineering	\$881,576