

Long Term Borrowing Pool (LTBP)

Income Statement (in millions)

	<u>2005</u>	<u>2004</u>
Net investment income on cash balances	0.2	0.7
Interest income from internal loans	23.8	14.5
Fees and amortization of issue costs	(0.1)	(0.1)
Semi-annual interest payments to bond holders	<u>(22.5)</u>	<u>(15.2)</u>
Change in internally restricted net assets	1.4	(0.1)
Internally restricted net assets, opening balance	<u>(3.5)</u>	<u>(3.4)</u>
Internally restricted net assets, closing balance	<u><u>(2.1)</u></u>	<u><u>(3.5)</u></u>

Balance Sheet (in millions)

	<u>2005</u>	<u>2004</u>
Assets		
LTBP investments	7.9	(0.1)
Unamortized issue costs (prepaid expenses)	<u>2.3</u>	<u>2.4</u>
	<u><u>10.2</u></u>	<u><u>2.3</u></u>
Liabilities		
Principal collected to date and payable to bondholders on various maturity dates	12.3	5.8
Net assets		
Internally restricted net assets	(2.1)	(3.5)
	<u><u>10.2</u></u>	<u><u>2.3</u></u>